

<input type="checkbox"/>	<p>(a) The reasons described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense;</p> <p>(b) The subject annual report, semi-annual report, transition report on Form 10-K, Form 20-F, Form 11-K, Form N-SAR or Form N-CSR, or portion thereof, will be filed on or before the 15th calendar day following the prescribed due date; or the subject quarterly report or transition report on Form 10-Q, or portion thereof will be filed on or before the fifth calendar day following the prescribed due date; and</p> <p>(c) The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.</p>
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Part III. Narrative

State below in reasonable detail the reasons why Form 10-K, 20-F, 11-K, 10-Q, N-SAR, N-CSR, or the transition report or portion thereof, could not be filed within the prescribed time period.

As a result of regular examinations of certain of its subsidiary banks by state and federal banking regulators in 2003, the registrant engaged in an extensive review of the adequacy of its allowance for loan losses, certain credit quality issues, and related matters. This review resulted in a substantial delay in the completion of the audit of the financial statements and the filing of the registrant's Form 10-K for the periods ended December 31, 2003, 2004, 2005, and 2006. The Form 10-K for the periods ended December 31, 2003, December 31, 2004, December 31, 2005, and December 31, 2006 were filed on October 31, 2005, December 8, 2006, July 18, 2007, and November 7, 2007 respectively. Accordingly, the registrant is unable to file its Form 10-Q for the period ended September 30, 2007 as the audit on its financial statements for the year ended December 31, 2006 was just recently filed with the Commission.

Part IV. Other Information

(1) Name and telephone number of person to contact in regard to this notification.

John P. Hickey, Jr.	(262)	695-6010
(Name)	(Area Code)	(Telephone Number)

(2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If the answer is no, identify report(s).

Yes No

As of the date hereof, the registrant has not filed its quarterly report for the quarters ended September 30, 2003, March 31, 2007, and June 30, 2007. Forms 12b-25 with respect to such reports were filed on November 14, 2003 (subsequently amended on November 17, 2003), May 15, 2007, and August 24, 2007 respectively.

(3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?

Yes No

If so: attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

The registrant filed its Quarterly Report on Form 10-Q for the corresponding period in 2006 on November 7, 2007. The registrant cannot make a reasonable estimate of the change in results of operations at this time since financial statements for the third quarter 2007 have not been completed and reviewed. The registrant expects a significant increase in provision expense, due in part to the fact that the 2006 provision reflected a reversal of loan loss reserve and third quarter 2007 includes additional provisions for the purchased loan portfolio. Non-interest income is also expected to decrease primarily due to a reduction in gains on sales of branches. The registrant expects to have a net loss for quarter ended September 30, 2007.

CIB Marine Bancshares, Inc.

(Name of registrant as specified in charter)

Has caused this notification to be signed on its behalf by the undersigned thereunto duly authorized.

Date November 13, 2007

By: /s/ John P. Hickey, Jr.
President and CEO