
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):

February 2, 2006

CIB Marine Bancshares, Inc.

(Exact name of registrant as specified in its charter)

Wisconsin

000-24149

37-1203599

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(I.R.S. Employer
Identification No.)

N27 W24025 Paul Court, Pewaukee,
Wisconsin

53072

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code:

262-695-6010

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01 Other Events.

Incorporated by reference is a Notice to Shareholders issued by the registrant on February 2, 2006, filed concurrently herewith as Exhibit 99.1, announcing the date, time and place of a Shareholder Informational Meeting to be held for the purpose of discussing strategic initiatives, preliminary unaudited financial results for the years ended December 31, 2004 and December 31, 2005, and other related matters.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CIB Marine Bancshares, Inc.

February 2, 2006

By: */s/ Stanley J. Calderon*

Name: Stanley J. Calderon
Title: President and CEO

Exhibit Index

<u>Exhibit No.</u>	<u>Description</u>
99.1	Shareholder Letter dated February 2, 2006.

February 2, 2006

Notice of Shareholder Informational Meeting

Dear Shareholder,

We have scheduled a Shareholder Informational Meeting for the purpose of discussing the status of the company, including progress made in addressing initiatives discussed during the 2004 Shareholder Informational Meeting, to review preliminary unaudited financial results for the periods ended December 31, 2004 and December 31, 2005, and other related matters. The date, time and location of the meeting are as follows:

Date: Thursday, February 23, 2006

Time: 2:00 PM, central time

Location: Holiday Inn, 500 Holiday Plaza Drive, Matteson, Illinois

For your convenience, Shareholders unable to attend the meeting in person will be able to access the meeting via teleconference. Call in information is as follows:

Teleconference: 1-800-895-4790

Conference ID: CIB Marine Bancshares

Program Title: CIB Marine Shareholder Informational Meeting

Attendance at the meeting will be limited to shareholders of record of CIB Marine Bancshares, Inc., with proof of identity required. If you are a shareholder but your shares are not registered in your name (e.g., your shares are registered in the name of the custodian of your IRA, or registered in street name), please also bring a recent brokerage statement indicating evidence of ownership of shares of CIB Marine.

As with the prior Shareholder Informational Meeting, shareholders will be given an opportunity to submit questions to be answered during the *Question & Comment* portion of the meeting. You may submit questions in advance to Angela Blair, Investor Relations Officer, via telephone at (312) 379-5180, via facsimile at (312) 379-5181, or via email to shareholderrelations@cibmarine.com.

We hope that you will find this meeting informative, and thank you for your continued support.

Sincerely,

Stanley J. Calderon
President and CEO

For more information about the Holiday Inn, including a map of its location and to make room reservations, visit www.holiday-inn.com/mattesonil or call the hotel directly at 708-747-3500.