
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):

April 6, 2009

CIB Marine Bancshares, Inc.

(Exact name of registrant as specified in its charter)

Wisconsin

000-24149

37-1203599

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(I.R.S. Employer
Identification No.)

N27 W24025 Paul Court, Pewaukee,
Wisconsin

53072

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code:

262-695-6010

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01 Other Events.

The registrant issued a press release on April 6, 2009, a copy of which is furnished herewith as Exhibit 99.1 to this Current Report on Form 8-K.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CIB Marine Bancshares, Inc.

April 6, 2009

By: *John P. Hickey, Jr.*

Name: John P. Hickey, Jr.

Title: President & CEO

Exhibit Index

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release dated April 6, 2009



CIB MARINE BANCSHARES, INC. ANNOUNCES THAT IT HELD INFORMATIONAL MEETINGS WITH TRUST PREFERRED SECURITIES HOLDERS

PEWAUKEE, WI, April 6, 2009 – CIB Marine Bancshares, Inc. (PINKSHEETS: CIBH) announced that it has held two informational meetings with holders of its trust preferred securities as part of the company’s solicitation to exchange debentures issued by the company in conjunction with those trust preferred securities issues for shares of the company’s non-cumulative, perpetual preferred stock.

The company encourages the holders of the trust preferred securities to vote their ownership interest by the voting deadline of April 10, 2009. Holders should contact the company’s information agent, Stifel, Nicolaus & Company, Inc., at 501 N. Broadway, St. Louis, Missouri, 63130; Attn: Patrick Koster, Managing Director; phone: (314) 342-4054, fax: (314) 342-2775; email: kosterp@stifel.com; to request a copy of the consent solicitation or to ask any questions they might have on the matter.

The company is in the process of gathering votes from all trust preferred securities holders, including the holders of securities that represent a part of the collateral pool for the following CDOs in which senior bondholders are eligible to vote: (1) Regional Diversified Funding (CUSIPs: 75902AAA6 and 75902AAB4), (2) Senior Tranche of PreTSL I (Preferred Term Securities, Ltd. (CUSIPs: 740408AA7 and G7219MAA4)), and (3) Senior Tranche of PreTSL II (Preferred Term Securities II, Ltd. (CUSIPs: 74040KAB8, 74040KAF9, G7220EAB7)); and the holders of securities issued by CIB Statutory Trust V.

The company announced that it may elect to extend the vote beyond the April 10, 2009 deadline if it is necessary to do so to allow all holders the opportunity to vote.

The company encourages all holders entitled to vote on the plan of restructuring to contact the information agent with any inquiries concerning this matter. The company is happy to meet with any voting holder to discuss the plan or answer any questions and meetings can be arranged through the information agent.

Contact:

John P. Hickey, Jr.

President and CEO

(262) 695-6000

This statement contains forward-looking information. Actual results could differ materially from those indicated by such information. Information regarding risk factors and other cautionary information is available in Item 1A of CIB Marine’s Annual Report on Form 10-K for the period ended December 31, 2007 and updated in Item 1A of Part II of CIB Marine’s Quarterly Report on Form 10-Q for the quarter ended September 30, 2008.

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